# **THINKING AS A SCIENTIST**

You may not think you're a scientist, but you are! You investigate the world around you, just like scientists do. When you investigate, you are looking for answers. Imagine that you are planning to buy a mountain bike. You want to find out which model is the best buy. First, you write a list of questions. Then you visit stores, check print and Internet sources, and talk to your friends to find the answers. You are conducting an investigation.

Scientists conduct investigations for different purposes:

• *Scientists investigate the natural world in order to describe it.* For example, scientists study rocks to find out what their properties are, how they were formed, and how they are still changing today.



• Scientists investigate how objects and organisms can be classified. For example, scientists examine substances and classify them as pure substances or mixtures.



• Scientists investigate to test their ideas about the natural world. Scientists ask cause-andeffect questions about what they observe. They propose hypotheses to answer their questions. Then they design experiments to test their hypotheses.



# **CONDUCTING AN INVESTIGATION**

When you conduct an investigation or design an experiment, you will use a variety of skills. Refer to this section when you have questions about how to use any of the following investigation skills and processes.

- Questioning
- Predicting
- Hypothesizing
- Controlling Variables
- Observing
- Measuring
- Classifying
- Inferring
- Interpreting Data
- Communicating
- Creating Models

# Questioning

Scientific investigations start with good questions. To write a good question, you must first decide what you want to know. This will help you think of, or formulate, a question that will lead you to the information you want.



You must think carefully about what you want to know in order to develop a good question. The question should include the information you want to find out. Sometimes an investigation starts with a special type of question, called a cause-andeffect question. A cause-and-effect question asks whether something is causing something else. It might start in one of the following ways: What causes ...? How does ... affect ...? What would happen if ...?

When an investigation starts with a causeand-effect question, it also has a hypothesis. Read "Hypothesizing" on page 270 to find out more about hypotheses.

#### PRACTICE

Think of some everyday examples of cause and effect, and write statements about them. Here's one example: "When I stay up too late, I'm tired the next day." Then turn your statements into cause-and-effect questions: for example, "What would happen if I stayed up late?"

# Predicting

A prediction states what is likely to happen based on what is already known. Scientists base their predictions on their observations. They look for patterns in the data they gather to help them see what might happen next or in a similar situation. This is how meteorologists come up with weather forecasts.

Remember that predictions are not guesses. They are based on solid evidence and careful observations. You must be able to give reasons for your predictions. You must also be able to test them by doing experiments.

# Hypothesizing



#### Figure 1

This student is conducting an investigation to test this hypothesis: if the number of times the balloon is rubbed against hair increases, then the length of time it will stick to the wall will increase.

To test your questions and predictions scientifically, you need to conduct an investigation. Use a question or prediction to create a cause-and-effect statement that can be tested. This kind of statement is called a **hypothesis**.

An easy way to make sure that your hypothesis is a cause-and-effect statement is to use the form "If ... then ...." If the independent variable (cause) is changed, then the dependent variable (effect) will change in a specific way (Figure 1). For example, "If the number of times a balloon is rubbed against hair (the cause or independent variable) is increased, then the length of time it sticks to a wall (the effect or dependent variable) increases." Read "Controlling Variables" below to find out more about independent and dependent variables.

Questions, predictions, and hypotheses go hand in hand. For example, your question might be "Does a balloon stick better if you rub it more times on your hair?" Your prediction might be "A balloon will stick to a wall longer the more times it is rubbed on your hair." Your hypothesis might be "If the number of times you rub a balloon on your hair is increased, then the length of time it sticks to a wall will increase." If you prove that your hypothesis is correct, then you have confirmed your prediction.

You can create more than one hypothesis from the same question or prediction. Another student might test the hypothesis "If the number of times you rub a balloon on your hair is increased, then the length of time it sticks to a wall will be unchanged."

Of course, both of you cannot be correct. When you conduct an investigation, you do not always prove that your hypothesis is correct. Sometimes you prove that your hypothesis is incorrect. An investigation that proves your hypothesis to be incorrect is not a bad investigation or a waste of time. It has contributed to your scientific knowledge. You can re-evaluate your hypothesis and design a new experiment.

#### PRACTICE

Write hypotheses for questions or predictions about rubbing a balloon on your hair and sticking it to a wall. Start with the questions above, and then write your own questions. For example, if your question is "Does the balloon stick better if you rub it more times?", then your hypothesis might be "If the number of times you rub the balloon on your hair is increased, then the length of time it sticks to the wall is increased."

#### **Controlling Variables**

When you are planning an investigation, you need to make sure that your results will be reliable by conducting a fair test. To make sure that an investigation is a fair test, scientists identify all the variables that might affect their results. Then they make sure that they change only one variable at a time. This way they know that their results are caused by the variable they changed and not by any other variables (Figure 2).

- The variable that is changed in an investigation is called the **independent variable**.
- The variable that is affected by a change is called the **dependent variable**. This is the variable you measure to see how it was affected by the independent variable.
- All the other conditions that remain unchanged in an experiment, so that you know they did not have any effect on the outcome, are called **controlled variables**.



#### Figure 2

This investigation was designed to find out if the amount of salt in a solution has an effect on the rusting of metal.

- The amount of salt in each solution is the independent variable.
- The amount of rust on the pieces of metal is the dependent variable.
- The amount of water in each beaker and the amount of time the metal strip stays in the water are two of the controlled variables.

# PRACTICE

Suppose that you have noticed mould growing on an orange. You want to know what is causing the mould. What variables will you have to consider in order to design a fair test? Which variable will you try changing in your test? What is this variable called? What will your dependent variable be? What will your controlled variables be?

# Observing

When you observe something, you use your senses to learn about the world around you. You can also use tools, such as a balance, metre stick, and microscope.

Some observations are measurable. They can be expressed in numbers. Observations of time, temperature, volume, and distance can all be measured. These types of observations are called **quantitative observations**.

Other observations describe qualities that cannot be measured. The smell of a fungus, the shape of a flower petal, or the texture of soil are all examples of qualities that cannot be put in numbers. These types of observations are called **qualitative observations**. Qualitative observations also include colour, taste, clarity, and state of matter.



The colour and shape of this box are qualitative observations. The measurements of its height, depth, and width are quantitative observations.

# PRACTICE

Make a table with two columns, one for quantitative observations and the other for qualitative observations. Find a rock that you think is interesting. See if you can make 10 observations about the rock. Record your observations in your table.

## Measuring

Measuring is an important part of observation. When you measure an object, you can describe it precisely and keep track of any changes. To learn about using measuring tools, turn to "Measurement and Measuring Tools" on page 285.



Measuring accurately requires care.

# Classifying

You classify things when you sort them into groups based on their similarities and differences. When you sort clothes, sporting equipment, or books, you are using a classification system. To be helpful to other people, a classification system must make sense to them. If, for example, your local supermarket sorted all the products in alphabetical order, so that soap, soup, and soy sauce were all on the same shelf, no one would be able to find anything!

Classification is an important skill in science. Scientists try to group objects, organisms, and events in order to understand the nature of life (Figure 3).



#### Figure 3

To help classify animals, scientists divide the animal kingdom into five smaller groups called *phyla* (singular *phylum*).

#### PRACTICE

Gather photos of 15 to 20 different insects, seashells, or flowers. Try to include as much variety as possible. How are all your samples alike? How are they different? How could you classify them?

# Inferring

An inference is a possible explanation of something you observe. It is an educated guess based on your experience, knowledge, and observations. You can test your inferences by doing experiments.

It is important to remember that an inference is only an educated guess. There is always some uncertainty. For example, if you hear a dog barking but do not see the dog, you may infer that it is your neighbour's dog. It may, however, be some other dog that sounds the same. An observation, on the other hand, is based on what you discover with your senses and measuring tools. If you say that you heard a dog barking, you are making an observation.

## PRACTICE

Decide whether each of these statements is an observation or an inference.

- a) You see a bottle filled with clear liquid. You conclude that the liquid is water.
- b) You notice that your head is stuffed up and you feel hot. You decide that you must have a cold.
- c) You tell a friend that three new houses are being built in your neighbourhood.
- d) You see a wasp crawling on the ground instead of flying. You conclude that it must be sick.
- e) You notice that you are thirsty after playing sports.

#### **Interpreting Data**

When you interpret data from an investigation, you make sense of it. You examine and compare the measurements you have made. You look for patterns and relationships that will help you explain your results and give you new information about the question you are investigating. Once you have interpreted your data, you can tell whether your predictions or hypothesis are correct. You may even come up with a new hypothesis that can be tested in a new experiment.

Often, making tables or graphs of your data will help you see patterns and relationships more easily (Figure 4). Turn to "Communicating in Science" on page 297 to learn more about creating data tables and graphing your results.

#### Communicating

Scientists learn from one another by sharing their observations and conclusions. They present their data in charts, tables, or graphs and in written reports. In this student text, each investigation or activity tells you how to prepare and present your



#### Figure 4

This graph shows data from an investigation about the heating rates of different materials. What patterns and relationships can you see from this data?

results. To learn more about communicating in a written report, turn to "Writing a Lab Report" on page 300.

## **Creating Models**

Have you ever seen a model of the solar system? Many teachers use a small model of the solar system when teaching about space because it shows how the nine planets orbit the Sun. The concept of how planets orbit the Sun is very difficult to imagine without being able to see it.

A scientific model is an idea, illustration, or object that represents something in the natural world (**Figure 5** on page 274). Models allow you to examine and investigate things that are very large, very small, very complicated, very dangerous, or hidden from view. They also allow you to investigate processes that happen too slowly to be observed directly. You can model, in a few minutes, processes that take months or even millions of years to occur.



#### Figure 5

Why do we use these models? How are they different from what they represent? Are there any limitations or disadvantages to using them? Think of another model you could make to represent each of these things.

A model of the solar system is an example of a physical model. You can create physical models from very simple materials. Have you ever thrown a paper airplane? If so, you were actually testing a model of a real airplane. You could use paper airplane models to test different airplane designs. Illustrations are also models. A map of Earth, showing all the biomes, is a model. So is a drawing of a particle of water. Models can be created from ideas and words, as well. Some Aboriginal stories communicate models of interconnected ecosystems and the appropriate place of humans in nature. The particle model explains, in words, what matter



is made from and why different substances behave as they do.

Although models have many advantages, they also have some disadvantages. They are usually more simple than what they represent.

Models change over time as scientists make new observations. For example, models of

Earth have changed. Long ago, European people thought that Earth was flat. They thought that if they sailed far enough out to sea, they would fall off the edge. Central American people thought that Earth was held up by a turtle. When the turtle moved, Earth rumbled. As scientists made more and more observations over time, they revised their model of Earth.

# SOLVING A PROBLEM

Refer to this section when you are doing a "Solve a Problem" activity.



# **State the Problem**

The first step in solving a problem is to state what the problem is. Imagine, for example, that you are part of a group that is investigating how to reduce the risk of people getting the West Nile Virus. People can become very sick from this virus.

When you are trying to understand a problem, ask yourself these questions:

• What is the problem? How can I state it as a problem?

- What do I already know about the problem?
- What do I need to know to solve the problem?

# Define the Task and the Criteria for Success

Once you understand the problem, you can define the task. The task is what you need to do to find a solution. For the West Nile Virus problem, you may need to find a way to reduce the number of mosquitoes in your community because they could be carrying the West Nile Virus.

Before you start to consider possible solutions, you need to know what you want your solution to achieve. One of the criteria for success is fewer mosquitoes. Not every solution that would help you achieve success will be acceptable, however. For example, some chemical solutions may kill other, valuable insects or may be poisonous to birds and pets. The solution should not be worse than the problem it is meant to solve. As well, there are limits on your choices. These limits may include the cost of the solution, the availability of materials, and safety.

Use the following questions to help you define your task and your criteria for success:

- What do I want my solution to achieve?
- What criteria should my solution meet?
- What are the limits on my solution?

# **Plan and Test a Solution**

The planning stage is when you look at possible solutions and decide which solution is most likely to work. This stage usually starts with brainstorming possible solutions. When you are looking for solutions, let your imagination go. Keep a record of your ideas. Include sketches, word webs, and other graphic organizers to help you.

As you examine the possible solutions, you may find new questions that need to be researched. You may want to do library and Internet research, interview experts, and talk to people in your community about the problem.

Choose one solution to try. For the West Nile Virus problem, you may decide to inspect your community for wet areas where mosquitoes breed, and try to eliminate as many of these wet areas as possible. You have discovered, through your research, that this solution is highly effective for reducing mosquito populations. It also has the advantage of not involving chemicals and costing very little.

Now make a list of the materials and equipment you will need. Develop your plan on paper so that other people can examine it and add suggestions. Make your plan as thorough as possible so that you have a blueprint for how you are going to carry out your solution. Show your plan to your teacher for approval.

Once your teacher has approved your plan, you need to test it. Testing allows you to see how well your plan works and to decide whether it meets your criteria for success. Testing also tells you what you might need to do to improve your solution.

# **Evaluate the Solution**

The evaluating stage is when you consider how well your solution worked. Use these questions to help you evaluate your solution:

- What worked well? What did not work well?
- What would I do differently next time?
- What did I learn that I can apply to other problems?

If your solution did not work, go back to your plan and revise it. Then test again.

# Communicate

At the end of your problem-solving activity, you should have a recommendation to share with others. To communicate your recommendation, you need to write a report. Think about what information you should include in your report. For example, you may want to include visuals, such as diagrams and tables, to help others understand your results and recommendation.

# DESIGNING YOUR OWN EXPERIMENT

Refer to this section when you are designing your own experiment.





After observing the difference between his lunch and Dal's, Simon wondered why his food was not as fresh as Dal's.

Scientists design experiments to test their ideas about the things they observe. They follow the same steps you will follow when you design an experiment.

#### Ask a Testable Question

The first thing you need is a testable question. A testable question is a question that you can answer by conducting a test. A good, precise question will help you design your experiment. What question do you think Simon, in the picture above, would ask?

A testable question is often a cause-andeffect question. Turn to "Questioning" on page 269 to learn how to formulate a cause-andeffect question.

#### **Develop a Hypothesis**

Next, use your past experiences and observations to formulate a hypothesis. Your hypothesis should provide an answer to your question and briefly explain why you think the answer is correct. It should be testable through an experiment. What do you think Simon's hypothesis would be? Turn to "Hypothesizing" on page 270 to learn how to formulate a hypothesis.

#### **Plan the Experiment**

Now you need to plan how you will conduct your experiment. Remember that your experiment must be a fair test. Also remember that you must only change one independent variable at a time. You need to know what your dependent variable will be and what variables you will control. What do you think Simon's independent variable would be? What do you think his dependent variable would be? What variables would he need to control? Turn to "Controlling Variables" on page 270 to learn about fair tests and variables.

## **List the Materials**

Make a list of all the materials you will need to conduct your experiment. Your list must include specific quantities and sizes, where needed. As well, you should draw a diagram to show how you will set up the equipment. What materials would Simon need to complete his experiment?

#### Write a Procedure

The procedure is a step-by-step description of how you will perform your experiment. It must be clear enough for someone else to follow exactly. It must explain how you will deal with each of the variables in your experiment. As well, it must include any safety precautions. Your teacher must approve your procedure and list of materials. What steps and safety precautions should Simon include?

## **Record Data and Observations**

You need to make careful observations, so that you can be sure about the effects of the independent variable. Record your observations, both qualitative and quantitative, in a data table, tally chart, or graph. How would Simon record his observations? Turn to "Observing" on page 271 to read about qualitative and quantitative observations. Turn to "Creating Data Tables" on page 297 to read about creating data tables.

#### **Analyze Data**

If your experiment is a fair test, you can use your observations to determine the effects of the independent variable. You can analyze your observations to find out how the independent and dependent variables are related. Scientists often conduct the same test several times to make sure that their observations are accurate.

#### Make a Conclusion

When you have analyzed your observations, you can use the results to answer your question and determine if your hypothesis was correct. You can feel confident about your conclusion if your experiment was a fair test and there was little room for error. If you proved that your hypothesis was incorrect, you can revise your hypothesis and perform the experiment again.

#### **Apply Findings**

The results of scientific experiments add to our knowledge about the world. For example, the results may be applied to develop new technologies and medicines, which help to improve our lives. How do you think Simon could use what he discovered?

#### PRACTICE

You are a tennis player. You observe that your tennis ball bounces differently when the court is wet. Design a fair test to investigate your observation. Use the headings in this section.

# **EXPLORING AN ISSUE**

Use this section when you are doing an "Explore an Issue" activity.



An issue is a situation in which several points of view need to be considered in order to make a decision. Often what different people think is the best decision is based on what they think is important or on what they value. Often, it is difficult to come to a decision that everyone agrees with.

When a decision has an impact on many people or on the environment, it is important to explore the issue carefully. This means thinking about all the possible solutions and trying to understand all the different points of view—not just your own point of view. It also means researching and investigating your ideas, and talking to and listening to others.

## **Identify the Issue**

The first step in exploring an issue is to identify what the issue is. An issue has more than one solution, and there are different points of view about which solution is the best. Try stating the issue as a question: "What should ...?

# **Background to the Issue**

The background to the issue is all the information that needs to be gathered and considered before a decision can be made.

- *Identify perspectives.* There are always different points of view on an issue. That's what makes it an issue. For example, suppose that your municipal council is trying to decide how to use some vacant land next to your school. You and other students have asked the council to zone the land as a nature park. Another group is proposing that the land be used to build a seniors' home because there is a shortage of this kind of housing. Some school administrators would like to use the land to build a track for runners and sporting events.
- *Gather information.* The decision you reach must be based on a good understanding of

the issue. You must be in a position to choose the most appropriate solution. To do this, you need to gather factual information that represents all the different points of view. Watch out for biased information, presenting only one side of the issue. Develop good questions and a plan for your research. Your research may include talking to people, reading about the issue, and doing Internet research. For the land-use issue, you may also want to visit the site to make observations.

- *Identify possible alternatives*. After identifying points of view and gathering information, you can now generate a list of possible solutions. You might, for example, come up with the following solutions for the land-use issue:
  - Turn the land into a nature park for the community and the school.
  - Use the land as a playing field and track for the community and the school.
  - Create a combination park and playing field.
  - Use the land to build a seniors' home, with a "nature" garden.

# Develop Criteria for Evaluating Solutions

Develop criteria to evaluate each possible solution. For example, should the solution be the one that has the most community support? Should it be the one that protects the environment? You need to decide which criteria you will use to evaluate the solutions so that you can decide which solution is the best.

# Make a Decision

This is the stage where everyone gets a chance to share his or her ideas and the information he or she gathered about the issue. Then the group needs to evaluate all the possible solutions and decide on one solution based on the list of criteria.

# **Communicate Your Decision**

Choose a method to communicate your decision. For example, you could choose one of the following methods:

- Write a report.
- Give an oral presentation.
- Design a poster.
- Prepare a slide show.
- Create a video.
- Organize a panel presentation.
- Write a newspaper article.
- Hold a formal debate.